

Market Mood



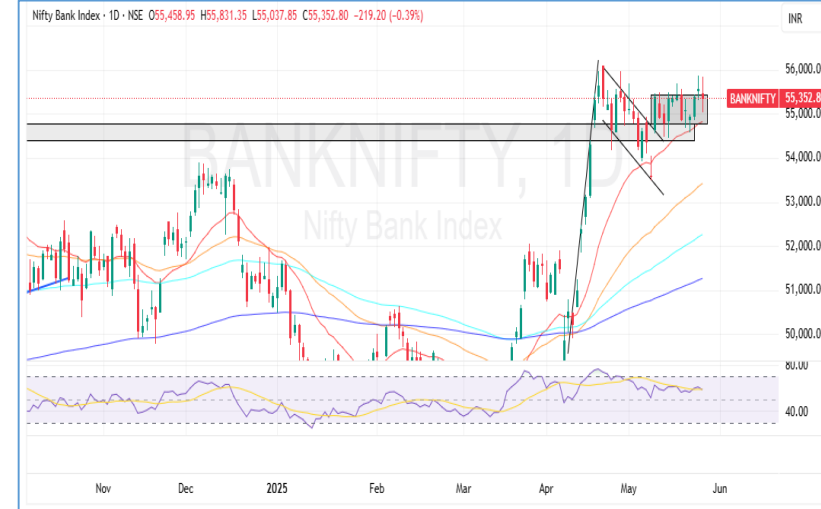
28th May 2025

Market Mood



LTP	44826.20
R1	25000
R2	25200
S1	24800
S2	24500

- The NIFTY index opened with a slight gap-down of around 55 points at 24956.65, initially losing nearly 219.25 points but faced support near the 24730 mark. The movement was volatile and towards the end moved sideways, eventually closing at 24826.20, down by 0.7%%.
- From a technical standpoint, NIFTY has formed a high wave candle on the daily chart, suggesting an indecision in near-term outlook. This view is further supported by the RSI momentum indicator, which stands at 57.63.
- The overall sentiment remains bullish as long as the index holds above 24,800. On the upside, traders can watch for resistance around 25000 and 25200, while support levels are placed at 24,800 and 24,500.



LTP	55352.80
R1	55800
R2	56000
S1	55000
S2	54800

- The BANKNIFTY index opened with a gap-down of around 115 points at 55458.95 and lost nearly 450 points in the initial hour, but faced support near the 54995.24 level. It then gained to the levels of 55831.25 and slipped to levels of 55213.55. The index moved sideways for the rest of the session, eventually closing at 55352.80, down by 0.39%.
- On the daily chart, it has formed an indecisive candle, indicating a sideways to slightly positive outlook in the near term. This view is supported by the fact that the index is trading above its 20-day EMA.
- The broader trend remains positive as long as BANKNIFTY holds above its 20 EMA at 54823.28. Traders can watch for resistance around 55800 and 56000, while support is seen at 55000 and 54800.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,382.88	39.23	0.09
	28 May, 2025 06:04 IST			
	S&P 500 <small>CFD</small>	5,921.54	118.72	2.05
	28 May, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	19,199.16	461.96	2.47
	28 May, 2025 01:29 IST			
	FTSE	8,778.05	60.08	0.68
	27 May, 2025 21:20 IST			
	CAC	7,826.79	-1.34	-0.02
	27 May, 2025 21:20 IST			
	DAX	24,226.49	198.84	0.82
	27 May, 2025 21:45 IST			

Sentiment Gauge



FII - DII Activities:

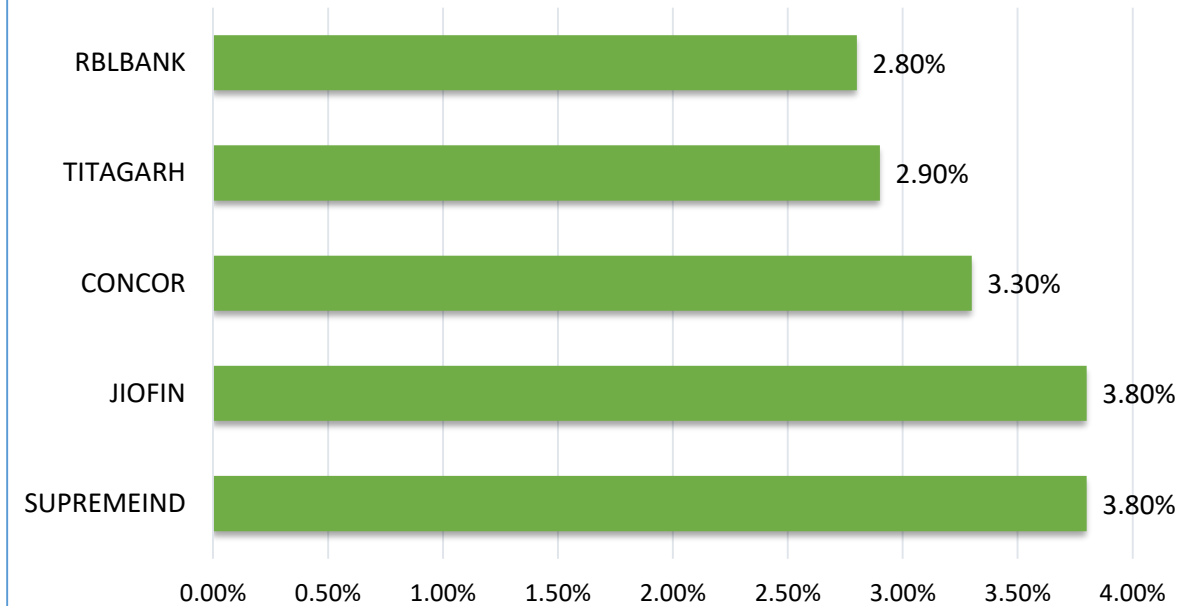
Activity	FII (Cr)	DII (Cr)
Cash	348.45	10104.66
Adv/Dec		
Advance	Decline	A/D Ratio
105	116	0.48

28th May 2025

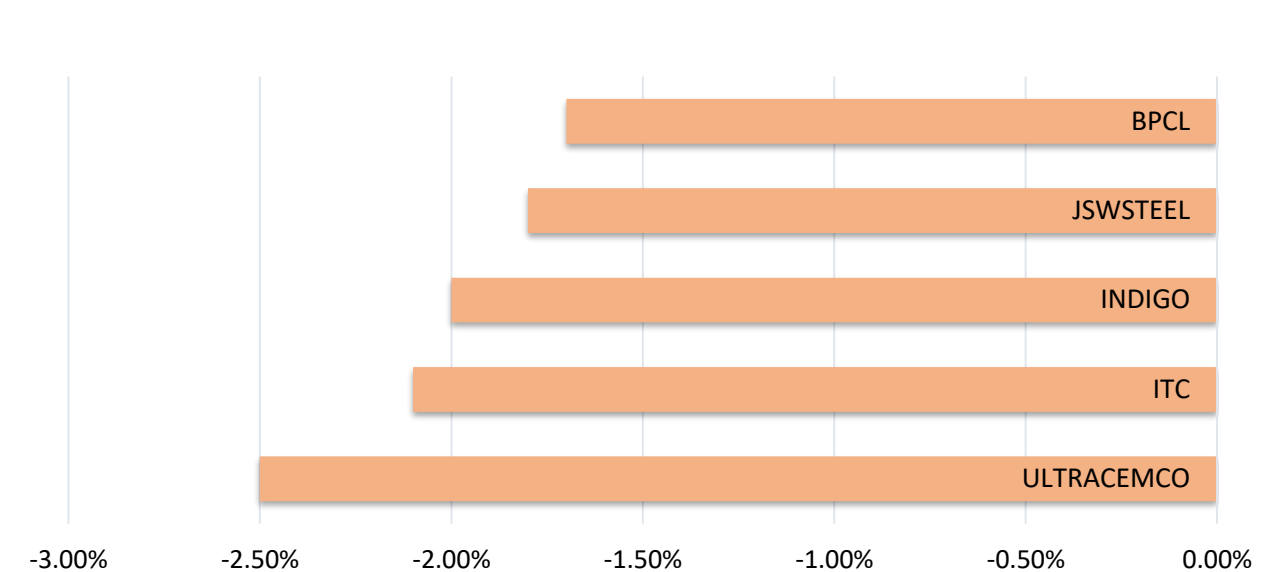
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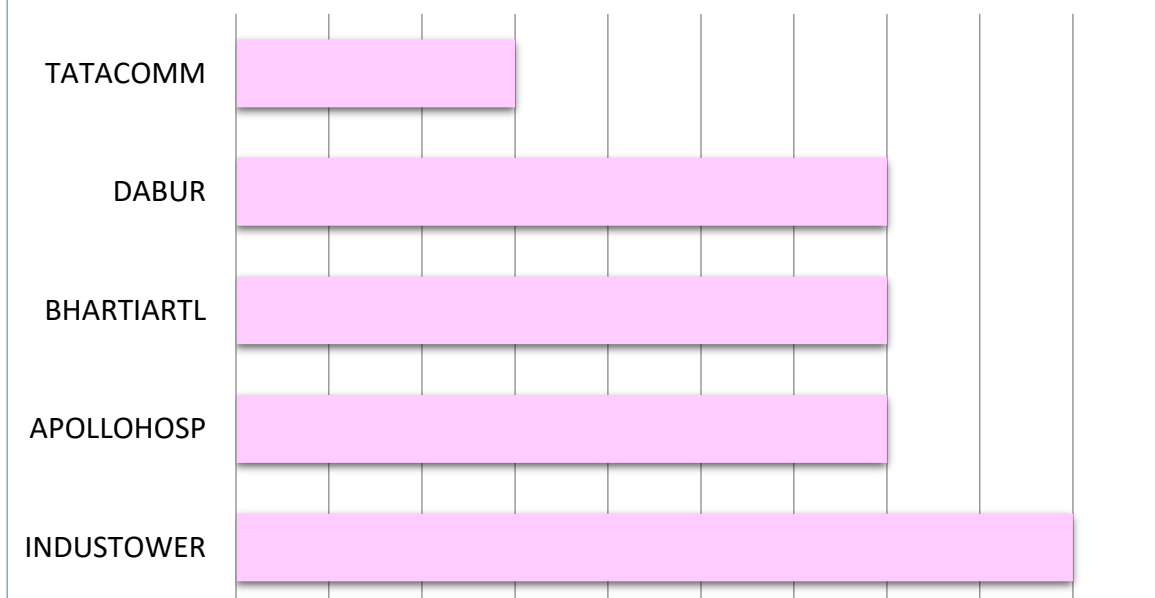
PRICE UP



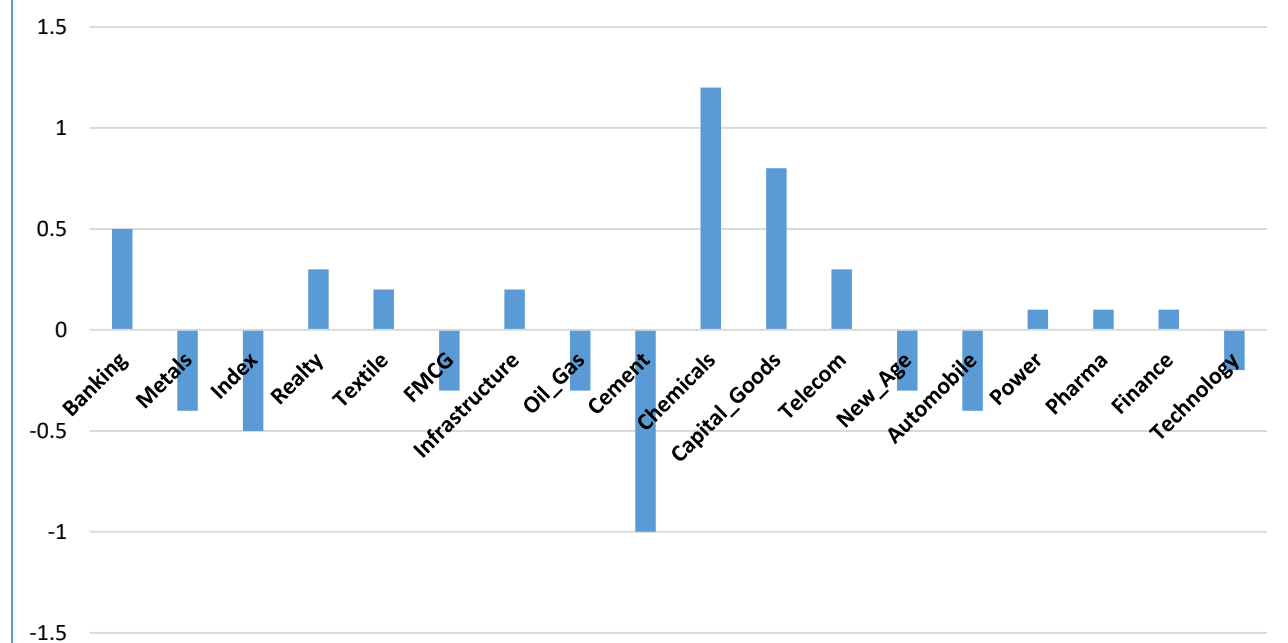
PRICE DOWN



DELIVERY HEAVY



SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
28th May 25	ZUARI INDUSTRIES	-	-
28th May 25	SUPRIYA LIFESCIENCES	-	-
28th May 25	RCF	-	-

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CALL OF THE DAY



INOXINDIA (Intraday pick)

Buy Above :- 1227 SL :- 1208.50 Target:- 1265

On the daily timeframe, INOXINDIA has given a breakout from a rounding bottom chart pattern, supported by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating renewed buying interest. The stock is trading above its 20-day, 50-day, 100-day, and 200-day EMAs, reinforcing a strong bullish trend. Additionally, the RSI is at 78.78 and trending higher, suggesting robust bullish momentum in the stock.

DELIVERY CALL



JGCHEM (Delivery pick)

Buy Above :- 372.50 SL:- 361 (daily closing basis) Target :- 396

On the daily timeframe, JGCHEM has successfully broken out of a cup and handle chart pattern with a strong bullish candle accompanied by above-average volume (based on the 20-day average), indicating fresh buying interest. The stock is trading above its 20-day, 50-day, 100-day, and 200-day EMAs, which reinforces the ongoing bullish trend. Additionally, the RSI stands at 63.35 and is moving upward, suggesting strong bullish momentum in the stock.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,826.20	-174.95	-0.7	25,063	25298.83	24,589.88	24,353.57
JIOFIN	292.65	10.9	3.87	302	311.8607	283.04	273.44
INDUSINDBK	821	20.9	2.61	843	864.1315	799.43	777.87
TRENT	5,570.00	44	0.8	5,665	5760.327	5,474.84	5,379.67
ADANIPTS	1,404.80	4.6	0.33	1,426	1446.605	1,383.90	1,362.99
SUNPHARMA	1,681.50	5.4	0.32	1,700	1719.353	1,662.57	1,643.65
DRREDDY	1,244.00	3.1	0.25	1,251	1258.85	1,236.58	1,229.15
NESTLEIND	2,460.00	6	0.24	2,491	2521.801	2,429.10	2,398.20
BEL	385.45	0.9	0.23	389	392.5646	381.89	378.34
SBILIFE	1,804.60	3	0.17	1,814	1823.709	1,795.05	1,785.49
ASIANPAINT	2,327.50	0.3	0.01	2,360	2392.607	2,294.95	2,262.39
BHARTIARTL	1,847.30	-0.1	-0.01	1,862	1876.866	1,832.52	1,817.73
SBIN	794.25	-0.15	-0.02	801	808.2716	787.24	780.23
HINDALCO	661	-0.45	-0.07	667	672.2819	655.36	649.72
BAJAJ-AUTO	8,950.00	-8.5	-0.09	9,014	9078.449	8,885.78	8,821.55
LT	3,645.00	-3.7	-0.1	3,685	3725.089	3,604.96	3,564.91
CIPLA	1,481.20	-3	-0.2	1,491	1501.095	1,471.25	1,461.30
HEROMOTOCO	4,348.90	-10.5	-0.24	4,401	4453.152	4,296.77	4,244.65
TECHM	1,594.80	-6.6	-0.41	1,613	1630.834	1,576.78	1,558.77
MARUTI	12,366.00	-55	-0.44	12,486	12605.95	12,246.02	12,126.05
HINDUNILVR	2,383.00	-11.1	-0.46	2,414	2445.329	2,351.84	2,320.67
TATASTEEL	161.76	-0.75	-0.46	164	165.8004	159.74	157.72
ADANIENT	2,536.00	-11.7	-0.46	2,562	2588.728	2,509.64	2,483.27
HDFCLIFE	776	-4	-0.51	784	792.1395	767.93	759.86
EICHERMOT	5,400.00	-27.5	-0.51	5,444	5488.049	5,355.98	5,311.95

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
POWERGRID	295.15	-1.55	-0.52	299	302.5852	291.43	287.71
ONGC	244.6	-1.34	-0.54	247	250.1902	241.80	239.01
TITAN	3,589.60	-20.7	-0.57	3,638	3686.12	3,541.34	3,493.08
INFY	1,570.90	-9.6	-0.61	1,590	1608.153	1,552.27	1,533.65
APOLLOHOSP	7,050.00	-46.5	-0.66	7,115	7180.592	6,984.70	6,919.41
KOTAKBANK	2,075.00	-14.3	-0.68	2,100	2124.169	2,050.42	2,025.83
HDFCBANK	1,926.80	-13.4	-0.69	1,947	1967.549	1,906.43	1,886.05
COALINDIA	399.85	-2.85	-0.71	403	406.9084	396.32	392.79
RELIANCE	1,424.20	-10.6	-0.74	1,440	1455.648	1,408.48	1,392.75
SHRIRAMFIN	659.5	-5	-0.75	668	676.5559	650.97	642.44
WIPRO	248.35	-1.89	-0.76	250	252.6092	246.22	244.09
ETERNAL	224.95	-1.85	-0.82	229	233.7354	220.56	216.16
TATACONSUM	1,136.50	-9.8	-0.85	1,152	1167.417	1,121.04	1,105.58
BAJAJFINSV	2,035.00	-17.6	-0.86	2,065	2094.397	2,005.30	1,975.60
TCS	3,501.00	-36.3	-1.03	3,541	3581.619	3,460.69	3,420.38
BAJFINANCE	9,174.00	-95.5	-1.03	9,275	9376.288	9,072.86	8,971.71
ICICIBANK	1,445.30	-15.3	-1.05	1,464	1482.339	1,426.78	1,408.26
HCLTECH	1,654.90	-18.7	-1.12	1,680	1704.166	1,630.27	1,605.63
M&M	3,042.00	-38.2	-1.24	3,093	3143.028	2,991.49	2,940.97
AXISBANK	1,197.90	-17.3	-1.42	1,217	1235.909	1,178.90	1,159.89
NTPC	338.5	-5	-1.46	344	349.3692	333.07	327.63
GRASIM	2,613.00	-43.4	-1.63	2,659	2705.953	2,566.52	2,520.05
TATAMOTORS	717	-12	-1.65	727	737.8809	706.56	696.12
ITC	434.7	-8.2	-1.85	444	453.515	425.29	415.88
JSWSTEEL	1,011.40	-20.9	-2.02	1,029	1046.628	993.79	976.17
ULTRACEMCO	11,422.00	-267	-2.28	11,664	11906.49	11,179.75	10,937.51

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Technical Research Analyst

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